

600718

东软集团股份有限公司
2015 年年度报告摘要

1.1

1.2

1.3

Klaus

Michael Zimmer

Klaus Michael Zimmer

1.4

1.5

A			600718	
	024 83662115		024 83662115	
	024 23783375		024 23783375	
	investor@neusoft.com		investor@neusoft.com	

1.6

2015

2015

		367,455,856			
10%		36,745,586	5%	18,372,793	
		312,337,477			
77,338,438				2,887,124,087	
3,122,123,126					
2015	12 31	1,242,576,745		10	0.95
		118,044,791			

2.1

2015

IP

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775,169 0.57%
38,636 51.10% 0.31 50.60%
22,119 87.32%

IT

Ubione

UniEAP

SaCa

PACS LIS

“ + ”

12369

“ ”

128 CT—NeuViz128

CT

NeuSightPET

2015

IT

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” “

“ ” 2015 “ 2015
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	2015	2014	(%)	2013
	12,112,720,527	9,622,139,524	25.88	9,376,450,793
	7,751,691,683	7,796,331,282	- 0.57	7,452,753,233
	386,357,188	255,692,006	51.10	410,938,749
	221,190,577	118,083,194	87.32	215,672,470
	6,076,042,386	5,414,820,299	12.21	5,329,762,555
	287,460,671	216,362,385	32.86	303,851,532
	1,242,576,745	1,227,594,245	1.22	1,227,594,245
	0.31	0.21	50.60	0.33
	0.31	0.21	50.60	0.33
%	6.93	4.77	2.16	7.88

2015

	1- 3	4- 6	7- 9	10- 12
	1,554,169,160	1,607,327,656	1,681,757,540	2,908,437,327
	23,245,042	66,875,430	72,011,843	224,224,873
	4,872,878	33,376,469	57,993,799	124,947,431
	- 785,510,739	- 164,414,004	- 85,531,020	1,322,916,434

5.1

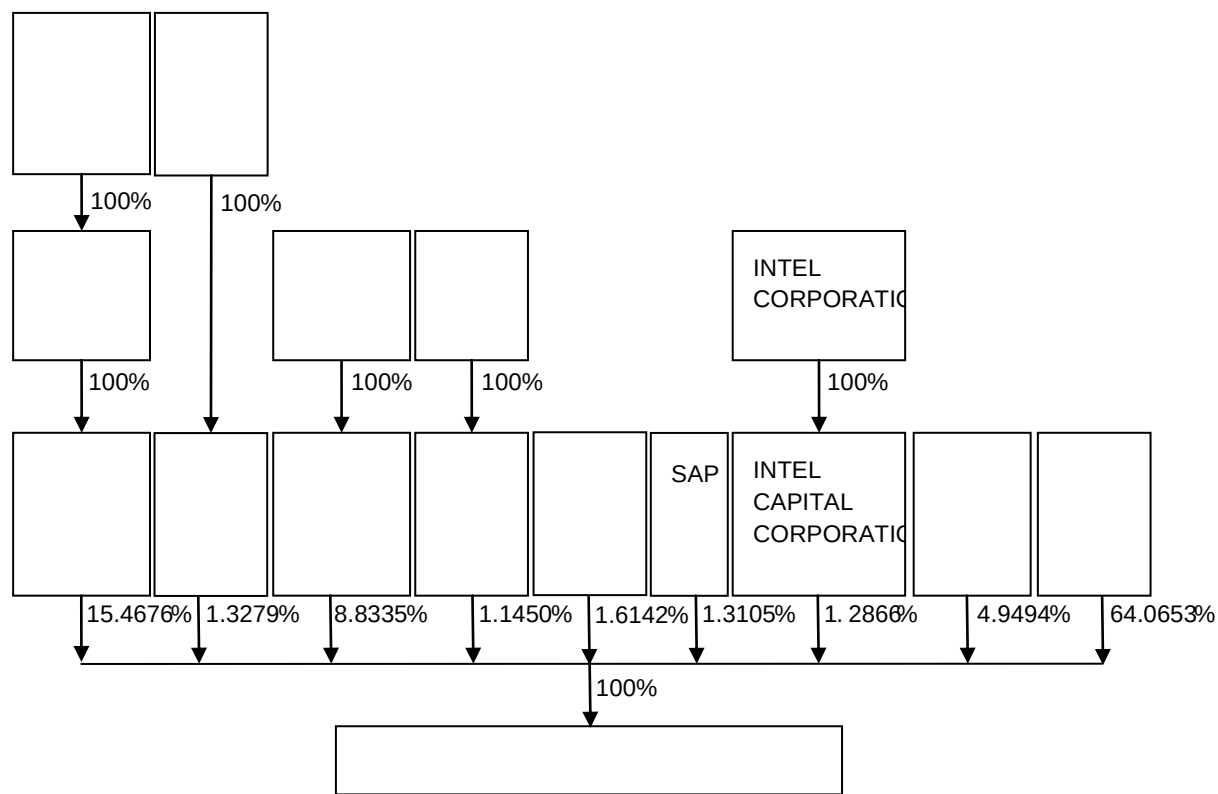
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	62,901
	76,768
	0
	0

10							
			(%)				
	- 7,000,000	192,196,805	15.4676	0		25,000,000	
	- 61,500,000	109,763,547	8.8335	0		0	
	61,500,000	61,500,000	4.9494	0		61,500,000	
	45,500,000	45,500,000	3.6617	0		0	
	6,500,000	20,588,800	1.6569	0		0	
	20,545,248	20,545,248	1.6534	0		0	
	0	20,057,144	1.6142	0		0	
6	17,434,056	17,434,056	1.4031	0		0	
	- 46,500,000	16,500,000	1.3279	0		0	
SAP AG	0	16,283,768	1.3105	0		0	

5.2



6.1

2.82% 614,403 79.26%
“ 12333”
“ ”

“ 12369”

LIS PACS
HIS

2 863

“ + ” O2O

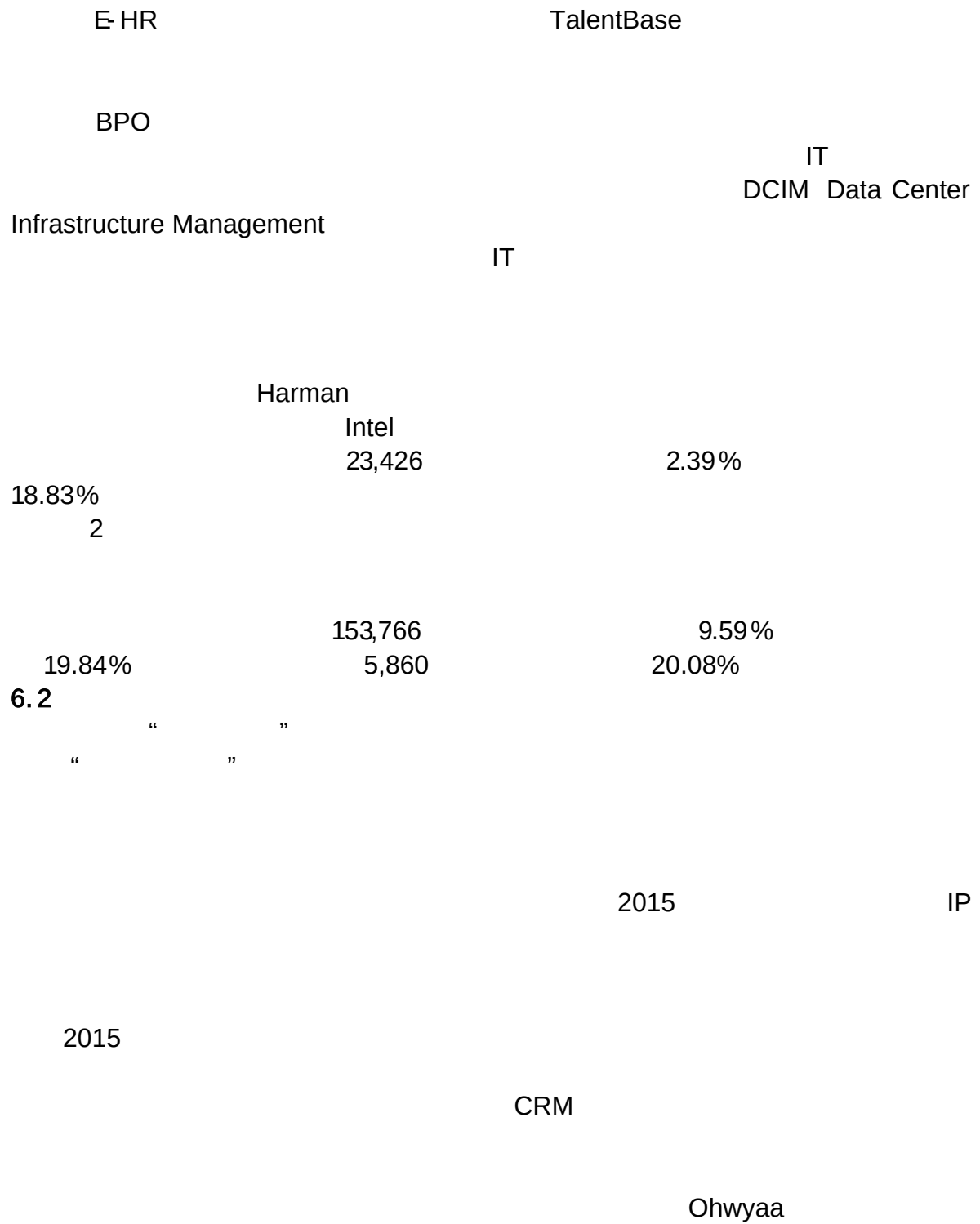
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UBI

ODC

TCL

CRM



12333

SaCa UniEAP
SaCa DeepCongi SaCa DataInsight

2015 UniEAP SaCa
2015

2015 989
354 830 440

6.3

6.3.1

			%
	7,751,691,683	7,796,331,282	- 0.57
	5,319,684,468	5,562,705,127	- 4.37
	734,348,132	663,808,375	10.63
	1,440,315,413	1,370,860,905	5.07
	23,827,806	41,538,604	- 42.64
	287,460,671	216,362,385	32.86
	- 645,400,542	- 381,194,004	
	1,099,862,312	- 160,503,233	
	770,065,886	726,125,648	6.05

6.3.2

(1)

			%	%	%	%
	6,144,027,215	4,451,969,104	27.54	- 2.82	- 5.95	2.41
	1,537,656,708	838,889,144	45.44	9.59	4.59	2.61
	70,007,760	28,826,220	58.82	- 1.21	6.96	3.15

			%	%	%	%
	6,123,598,368	4,086,417,770	33.27	0.85	- 3.48	3.00
	1,628,093,315	1,233,266,698	24.25	- 5.57	- 7.19	1.32

(1) 2.41

(2) 2.61

0.85%

5.57%

(2) 1,002,101,136

12.93%

(3)

			(%)		(%)	(%)	
		4,451,969,104	83.69	4,733,656,080	85.10	- 5.95	
		838,889,144	15.77	802,099,501	14.42	4.59	

(4) 515,185,670

20.02%

6.3.3

	2015	2014		(%)	
	734,348,132	663,808,375	70,539,757	10.63	1
	1,440,315,413	1,370,860,905	69,454,508	5.07	2
	23,827,806	41,538,604	- 17,710,798	- 42.64	3
	88,289,130	83,132,486	5,156,644	6.20	

1 7,054 10.63%

2	6,945	5.07%
3	1,771	42.64%

6.3.4

(1)

	707,476,726
	62,589,160
	770,065,886
%	9.93
	14,839
%	77.75
%	8.13

(2)

	77,007	6.05%
9.93%		8.13%
5.83		

IT

6.3.5

	2015	2014		(%)	
	287,460,671	216,362,385	71,098,286	32.86	1
	- 645,400,542	- 381,194,004	- 264,206,538		2
	1,099,862,312	- 160,503,233	1,260,365,545		3

1	7,110	32.86%
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2	26,421
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3	126,037
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60,715			
15,000	35,912	30,829	13,484

6.4

2014	2015		
	775,169	531,968	
219,849	2014	2015	97.04%
94.64%	107.88%		

75.4	3%	52.7	2016	20.3
8%			1%	

7.1
7.2
7.3

12 AerotelMedicalSystems(1998)Ltd.
NeusoftMedicalSystemsMENAFZE

7

48.99%

2015 7

7.4 (

8.1

2015

8.2

8.3

8.4